

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Eastern District of New York

In re Rienzi & Sons Inc.
DebtorCase No. 1-15-40926Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	yes	1	\$ 0.00		
B - Personal Property	yes	3	\$ 13,349,383.41		
C - Property Claimed as Exempt	yes	1			
D - Creditors Holding Secured Claims	yes	2		\$ 1,900,160.72	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	yes	10		\$ 16,894.01	
F - Creditors Holding Unsecured Nonpriority Claims	yes	16		\$ 23,048,456.48	
G - Executory Contracts and Unexpired Leases	yes	2			
H - Codebtors	yes	1			
I - Current Income of Individual Debtor(s)					\$
J - Current Expenditures of Individual Debtors(s)					\$
TOTAL			\$ 13,349,383.41	\$ 24,965,511.21	

B6A (Official Form 6A) (12/07)

In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
Total▶			0.00	

(Report also on Summary of Schedules.)

B 6B (Official Form 6B) (12/07)

In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(If known)**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	x			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		See attached schedule B-2		935.03
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with electric company		5,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	x			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6. Wearing apparel.	x			
7. Furs and jewelry.	x			
8. Firearms and sports, photographic, and other hobby equipment.	x			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10. Annuities. Itemize and name each issuer.	x			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			

B 6B (Official Form 6B) (12/07) -- Cont

In re Rlenzi & Sons, Inc.
DebtorCase No. 1-15-40926
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x	See attached schedule B-13		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.				
14. Interests in partnerships or joint ventures. Itemize.	x			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x	See attached schedule B-16		541,657.53
16. Accounts receivable.				
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A — Real Property.	x			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x	Unknown. Claims in litigation include possible claims against Banco Popolare, Hogan Lovells and N. Puglisi & F.		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.				

B 6B (Official Form 6B) (12/07) -- Cont.

In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(If known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.		Various intellectual property		
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See attached schedule B-25		60,939.63
26. Boats, motors, and accessories.		2006 Carver Boat Corp. C65M		1,123,485.10
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached schedule B-28		4,083.96
29. Machinery, fixtures, equipment, and supplies used in business.		See attached schedule B-29		567,089.37
30. Inventory.		See attached schedule B-30		2,316,449.82
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X	See attached schedules B-35, B-35a		8,729,743.39
25 continuation sheets attached Total ▶				\$ 13,349,383.83

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Rlenzi & Sons, Inc.Case No. 1-15-40926

Schedule B-2: Checking, Savings and other financial accounts

Description and Location of Property	Current Value
Operating Account #420002081 located at Alma Bank, 28-20 Ditmars Blvd, Astoria, NY 11105 US	\$ (18,191.53)
Payroll Account #420003789 located at Alma Bank, 28-20 Ditmars Blvd, Astoria, NY 11105 US	<u>\$ 19,126.56</u>
	\$ 935.03

In re Rlenzi & Sons, Inc

Case No. 1-15-40926

Schedule B13 - Personal Property - Stocks and interests in Incorporated
and unIncorporated business

<u>Description and Location of Property</u>	<u>Current Value</u>
148,500 shares in Rlenzi Italia Azienda Agricola SRL (Italian Company)	Unknown
100 shares in Rlenzi Enterprises SRL Italy	\$0.00

In re: Rienzi & Sons, Inc.Case No.: 1-15-40926Schedule B-16: Account Receivable**Aged Accounts Receivable**
RIENZI & SONS, INC. (Post)

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(Detail, aged as of March 3, 2015)

Aged by Document date

No. - Name

Original Amount

Current

Past 30

Past 60

Past 90

Past 120

Balance

Z10800 - BOZZUTO'S INC.

Invoice 240661	02/23/15	13,718.84	13,718.84	0.00	0.00	0.00	0.00	0.00	0.00	13,718.84
Invoice 240662	02/23/15	4,221.18	4,221.18	0.00	0.00	0.00	0.00	0.00	0.00	4,221.18
Invoice 240673	02/27/15	20,528.05	20,528.05	0.00	0.00	0.00	0.00	0.00	0.00	20,528.05

Z10800 - BOZZUTO'S INC.

38,468.07 38,468.07 0.00 0.00 0.00 0.00 0.00 38,468.07

Total Over 30 0.00**Z11680 - C & S WHOLESALE GROCER**

Invoice 239153	11/11/13	19,656.00	0.00	0.00	0.00	0.00	0.00	0.00	250.40	250.40
Invoice 239868	05/19/14	20,872.00	0.00	0.00	0.00	0.00	0.00	0.00	60.00	60.00
Invoice 240257	10/09/14	24,144.60	0.00	0.00	0.00	0.00	0.00	0.00	649.94	649.94
Invoice 240315	11/04/14	28,749.42	0.00	0.00	0.00	220.35	0.00	0.00	0.00	220.35
Invoice 240521	12/26/14	36,388.20	0.00	0.00	206.35	0.00	0.00	0.00	0.00	206.35
Invoice 240535	01/05/15	15,508.00	0.00	192.00	0.00	0.00	0.00	0.00	0.00	192.00
Invoice 240659	02/23/15	38,440.10	38,440.10	0.00	0.00	0.00	0.00	0.00	0.00	38,440.10
Invoice 240660	02/23/15	26,439.00	26,439.00	0.00	0.00	0.00	0.00	0.00	0.00	26,439.00
Invoice 240668	02/26/15	32,435.80	32,402.80	0.00	0.00	0.00	0.00	0.00	0.00	32,402.80
Invoice 240672	02/27/15	35,314.00	35,314.00	0.00	0.00	0.00	0.00	0.00	0.00	35,314.00
Invoice 240674	03/02/15	33,883.20	33,883.20	0.00	0.00	0.00	0.00	0.00	0.00	33,883.20
Invoice 240675	03/02/15	32,160.80	32,012.30	0.00	0.00	0.00	0.00	0.00	0.00	32,012.30
Invoice 240676	03/02/15	14,411.00	14,411.00	0.00	0.00	0.00	0.00	0.00	0.00	14,411.00
Invoice 240678	03/03/15	30,739.10	30,739.10	0.00	0.00	0.00	0.00	0.00	0.00	30,739.10
Invoice 240679	03/03/15	22,297.00	22,297.00	0.00	0.00	0.00	0.00	0.00	0.00	22,297.00

Z11680 - C & S WHOLESALE G

411,438.22 265,938.50 192.00 206.35 220.35 960.34 267,517.54

Total Over 30 1,579.04

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Aged Accounts Receivable
RIENZI & SONS, INC.(Post)

(Detail, aged as of March 3, 2015)
Aged by Document date

No. - Name	Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Z11890 - HEB							
Invoice 237494	12/14/12	38,376.94	0.00	0.00	0.00	1,565.63	1,565.63
Invoice 237562	01/02/13	36,009.80	0.00	0.00	0.00	1,309.12	1,309.12
Invoice 238157	04/25/13	43,478.02	0.00	0.00	0.00	976.81	976.81
Invoice 239916	06/23/14	39,598.96	0.00	0.00	0.00	1,362.90	1,362.90
Invoice 240664	02/24/15	39,872.24	0.00	0.00	0.00	0.00	39,872.24
Z11890 - HEB		197,335.96	0.00	0.00	0.00	5,214.46	45,086.70
Total Over 30	5,214.46						
Z10620 - TAPPS SUPERMARKET INC.							
Invoice 240647	02/17/15	720.50	0.00	0.00	0.00	0.00	720.50
Z10620 - TAPPS SUPERMARK		720.50	0.00	0.00	0.00	0.00	720.50
Total Over 30	0.00						
Z11870 - WAKEFERN FOOD CORP.							
Invoice 235906	05/23/12	28,852.00	0.00	0.00	0.00	1,016.75	1,016.75
Invoice 239441	01/10/14	25,398.24	0.00	0.00	0.00	286.42	286.42
Invoice 239892	06/03/14	26,670.60	0.00	0.00	0.00	1,115.98	1,115.98
Invoice 240235	10/01/14	56,431.25	0.00	0.00	0.00	223.25	223.25
Invoice 240264	10/13/14	20,900.88	0.00	0.00	0.00	117.48	117.48
Invoice 240489	12/17/14	22,592.00	0.00	2,090.07	0.00	0.00	2,090.07
Invoice 240503	12/22/14	23,732.28	0.00	479.44	0.00	0.00	479.44
Invoice 240504	12/22/14	23,408.15	0.00	472.89	0.00	0.00	472.89
Invoice 240604	01/30/15	6,438.96	6,438.96	0.00	0.00	0.00	6,438.96
Invoice 240605	01/30/15	2,880.00	2,880.00	0.00	0.00	0.00	2,880.00

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Aged Accounts Receivable
RIENZI & SONS, INC.(Post)

(Detail, aged as of March 3, 2015)

Aged by Document date

No. - Name	Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Invoice 240626	02/06/15	1,224.00	0.00	0.00	0.00	0.00	1,224.00
Invoice 240627	02/06/15	9,447.60	0.00	0.00	0.00	0.00	9,447.60
Invoice 240651	02/18/15	23,641.20	0.00	0.00	0.00	0.00	23,641.20
Invoice 240654	02/19/15	11,952.00	0.00	0.00	0.00	0.00	11,952.00
Invoice 240669	02/26/15	27,893.25	0.00	0.00	0.00	0.00	27,893.25
Z11870 - WAKEFERN FOOD C	311,462.41	74,158.05	9,318.96	3,042.40	0.00	2,759.88	89,279.29
Total Over 30	15,121.24						

Z12010 - WALMART STORES, INC.

Invoice 238077	04/15/13	63.16	0.00	0.00	0.00	29.17	29.17
Invoice 238169	04/29/13	442.13	0.00	0.00	0.00	127.60	127.60
Invoice 238173	04/29/13	63.16	0.00	0.00	0.00	63.16	63.16
Invoice 238174	04/29/13	563.50	0.00	0.00	0.00	67.68	67.68
Invoice 238270	05/20/13	2,131.22	0.00	0.00	0.00	43.06	43.06
Invoice 238343	06/05/13	1,552.18	0.00	0.00	0.00	22.56	22.56
Invoice 238392	06/12/13	126.32	0.00	0.00	0.00	126.32	126.32
Invoice 238400	06/14/13	252.65	0.00	0.00	0.00	252.65	252.65
Invoice 238401	06/14/13	126.32	0.00	0.00	0.00	126.32	126.32
Invoice 238456	06/27/13	189.49	0.00	0.00	0.00	189.49	189.49
Invoice 238466	06/27/13	2,570.32	0.00	0.00	0.00	135.36	135.36
Invoice 238471	06/27/13	3,781.65	0.00	0.00	0.00	22.56	22.56
Invoice 238534	07/08/13	2,343.57	0.00	0.00	0.00	10.20	10.20
Invoice 238574	07/12/13	304.56	0.00	0.00	0.00	63.80	63.80
Invoice 238600	07/16/13	78.72	0.00	0.00	0.00	78.72	78.72
Invoice 238638	07/24/13	63.16	0.00	0.00	0.00	63.16	63.16
Invoice 238657	07/24/13	63.16	0.00	0.00	0.00	63.16	63.16

Aged Accounts Receivable
RIENZI & SONS, INC.(Post)

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(Detail, aged as of March 3, 2015)
Aged by Document date

No. - Name	Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Invoice 238692	07/31/13	252.65	0.00	0.00	0.00	71.46	71.46
Invoice 238728	08/07/13	189.49	0.00	0.00	0.00	131.43	131.43
Invoice 238734	08/07/13	2,253.60	0.00	0.00	0.00	6.72	6.72
Invoice 238744	08/07/13	1,334.94	0.00	0.00	0.00	20.04	20.04
Invoice 238826	08/29/13	126.32	0.00	0.00	0.00	126.32	126.32
Invoice 238831	08/29/13	5,169.62	0.00	0.00	0.00	167.32	167.32
Invoice 238931	09/24/13	2,375.48	0.00	0.00	0.00	13.44	13.44
Invoice 238963	10/03/13	3,277.80	0.00	0.00	0.00	65.76	65.76
Invoice 238990	10/10/13	2,581.59	0.00	0.00	0.00	6.72	6.72
Invoice 238991	10/10/13	2,189.46	0.00	0.00	0.00	38.28	38.28
Invoice 238993	10/10/13	3,211.54	0.00	0.00	0.00	37.32	37.32
Invoice 239018	10/14/13	442.13	0.00	0.00	0.00	63.80	63.80
Invoice 239022	10/14/13	2,179.26	0.00	0.00	0.00	65.76	65.76
Invoice 239067	10/21/13	2,060.39	0.00	0.00	0.00	63.80	63.80
Invoice 239102	10/28/13	2,214.85	0.00	0.00	0.00	74.14	74.14
Invoice 239110	10/28/13	3,184.95	0.00	0.00	0.00	22.56	22.56
Invoice 239134	11/04/13	294.58	0.00	0.00	0.00	63.80	63.80
Invoice 239158	11/12/13	284.51	0.00	0.00	0.00	197.00	197.00
Invoice 239159	11/12/13	357.24	0.00	0.00	0.00	355.08	355.08
Invoice 239160	11/12/13	2,076.24	0.00	0.00	0.00	2,056.56	2,056.56
Invoice 239161	11/12/13	3,009.02	0.00	0.00	0.00	2,984.54	2,984.54
Invoice 239162	11/12/13	1,861.41	0.00	0.00	0.00	1,842.93	1,842.93
Invoice 239163	11/12/13	624.82	0.00	0.00	0.00	617.14	617.14
Invoice 239300	12/16/13	2,949.85	0.00	0.00	0.00	23.31	23.31
Invoice 239360	12/24/13	2,635.66	0.00	0.00	0.00	45.12	45.12
Invoice 239458	01/17/14	1,221.97	0.00	0.00	0.00	24.69	24.69

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Aged Accounts Receivable
RIENZI & SONS, INC.(Post)

(Detail, aged as of March 3, 2015)

Aged by No. - Name	Document date	Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Invoice 239560	02/04/14	3,046.63	0.00	0.00	0.00	0.00	112.80	112.80
Invoice 239565	02/05/14	2,300.93	0.00	0.00	0.00	0.00	17.44	17.44
Invoice 239582	02/11/14	2,832.80	0.00	0.00	0.00	0.00	40.08	40.08
Invoice 239584	02/11/14	2,478.32	0.00	0.00	0.00	0.00	0.28	0.28
Invoice 239587	02/11/14	5,234.75	0.00	0.00	0.00	0.00	67.68	67.68
Invoice 239613	02/19/14	1,995.61	0.00	0.00	0.00	0.00	78.24	78.24
Invoice 239637	02/25/14	2,071.48	0.00	0.00	0.00	0.00	46.48	46.48
Invoice 239663	03/06/14	1,795.23	0.00	0.00	0.00	0.00	21.60	21.60
Invoice 239693	03/12/14	2,387.53	0.00	0.00	0.00	0.00	140.28	140.28
Invoice 239703	03/12/14	115.59	0.00	0.00	0.00	0.00	115.59	115.59
Invoice 239704	03/12/14	1,601.83	0.00	0.00	0.00	0.00	897.17	897.17
Invoice 239708	03/12/14	500.35	0.00	0.00	0.00	0.00	361.00	361.00
Invoice 239709	03/12/14	3,885.44	0.00	0.00	0.00	0.00	3,806.95	3,806.95
Invoice 239710	03/12/14	879.63	0.00	0.00	0.00	0.00	505.40	505.40
Invoice 239786	04/10/14	5,507.30	0.00	0.00	0.00	0.00	33.60	33.60
Invoice 239788	04/10/14	2,175.69	0.00	0.00	0.00	0.00	22.56	22.56
Invoice 239789	04/10/14	7,042.57	0.00	0.00	0.00	0.00	33.60	33.60
Invoice 239797	04/14/14	3,748.38	0.00	0.00	0.00	0.00	16.68	16.68
Invoice 239818	04/22/14	2,525.03	0.00	0.00	0.00	0.00	80.16	80.16
Invoice 239830	04/29/14	270.51	0.00	0.00	0.00	0.00	13.20	13.20
Invoice 239833	04/29/14	2,627.50	0.00	0.00	0.00	0.00	13.32	13.32
Invoice 239871	05/20/14	729.11	0.00	0.00	0.00	0.00	115.69	115.69
Invoice 239929	06/26/14	10,473.28	0.00	0.00	0.00	0.00	7,758.59	7,758.59
Invoice 239950	07/01/14	3,530.29	0.00	0.00	0.00	0.00	20.16	20.16
Invoice 239963	07/01/14	3,480.33	0.00	0.00	0.00	0.00	80.64	80.64
Invoice 239985	07/07/14	1,314.72	0.00	0.00	0.00	0.00	1,314.72	1,314.72

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Aged Accounts Receivable
RIENZI & SONS, INC.(Post)

(Detail, aged as of March 3, 2015)

Aged by Document date

No. - Name	Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Invoice 239986	07/07/14	355.80	0.00	0.00	0.00	355.80	355.80
Invoice 239988	07/07/14	2,699.48	0.00	0.00	0.00	2,699.48	2,699.48
Invoice 239989	07/07/14	1,896.72	0.00	0.00	0.00	1,896.72	1,896.72
Invoice 239984	07/08/14	356.04	0.00	0.00	0.00	356.04	356.04
Invoice 239987	07/08/14	284.76	0.00	0.00	0.00	284.76	284.76
Invoice 239996	07/10/14	1,155.20	0.00	0.00	0.00	1,155.20	1,155.20
Invoice 240018	07/18/14	1,762.52	0.00	0.00	0.00	6.72	6.72
Invoice 240019	07/18/14	3,935.24	0.00	0.00	0.00	66.72	66.72
Invoice 240030	07/21/14	2,806.77	0.00	0.00	0.00	26.40	26.40
Invoice 240052	07/30/14	647.98	0.00	0.00	0.00	13.09	13.09
Invoice 240061	08/04/14	2,139.90	0.00	0.00	0.00	120.96	120.96
Invoice 240083	08/08/14	2,804.64	0.00	0.00	0.00	20.04	20.04
Invoice 240116	08/22/14	2,000.87	0.00	0.00	0.00	1,856.53	1,856.53
Invoice 240123	08/22/14	2,973.80	0.00	0.00	0.00	2,913.72	2,913.72
Invoice 240124	08/22/14	914.33	0.00	0.00	0.00	895.86	895.86
Invoice 240127	08/22/14	3,461.80	0.00	0.00	0.00	3,391.86	3,391.86
Invoice 240128	08/22/14	2,513.22	0.00	0.00	0.00	2,462.45	2,462.45
Invoice 240132	08/22/14	505.54	0.00	0.00	0.00	495.33	495.33
Invoice 240247	09/26/14	3,427.26	0.00	0.00	0.00	29.28	29.28
Invoice 240253	10/03/14	2,231.82	0.00	0.00	0.00	71.97	71.97
Invoice 240304	10/28/14	1,573.27	0.00	0.00	0.00	16.68	16.68
Invoice 240360	11/18/14	1,830.47	0.00	0.00	1,793.49	0.00	1,793.49
Invoice 240376	11/18/14	1,000.69	0.00	0.00	612.28	0.00	612.28
Payment 3576979	11/18/14	-444.94	0.00	0.00	-444.94	0.00	-444.94
Invoice 240373	11/19/14	1,072.17	0.00	0.00	1,050.51	0.00	1,050.51
Invoice 240444	12/03/14	1,523.14	0.00	0.00	106.80	0.00	106.80

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Aged Accounts Receivable
RIENZI & SONS, INC. (Post)

(Detail, aged as of March 3, 2015)
Aged by Document date

No. - Name	Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Invoice 240496	12/17/14	0.00	0.00	462.90	0.00	0.00	462.90
Invoice 240548	01/08/15	0.00	53.76	0.00	0.00	0.00	53.76
Invoice 240559	01/12/15	0.00	21.60	0.00	0.00	0.00	21.60
Invoice 240615	02/03/15	60.33	0.00	0.00	0.00	0.00	60.33
Invoice 240646	02/16/15	1,885.59	0.00	0.00	0.00	0.00	1,885.59
Invoice 240650	02/17/15	1,969.71	0.00	0.00	0.00	0.00	1,969.71
Invoice 240657	02/18/15	495.76	0.00	0.00	0.00	0.00	495.76
Invoice 240655	02/19/15	299.49	0.00	0.00	0.00	0.00	299.49
Invoice 240656	02/19/15	1,762.88	0.00	0.00	0.00	0.00	1,762.88
Invoice 240665	02/24/15	2,498.12	0.00	0.00	0.00	0.00	2,498.12
Invoice 240666	02/25/15	367.20	0.00	0.00	0.00	0.00	367.20
Invoice 240667	02/25/15	2,893.01	0.00	0.00	0.00	0.00	2,893.01
Invoice 240670	02/26/15	2,128.29	0.00	0.00	0.00	0.00	2,128.29
Invoice 240671	02/26/15	1,043.07	0.00	0.00	0.00	0.00	1,043.07
Invoice 240684	03/02/15	3,629.58	0.00	0.00	0.00	0.00	3,629.58
Invoice 240680	03/03/15	896.47	0.00	0.00	0.00	0.00	896.47
Z12010 - WALMART STORES, I	213,320.68	19,929.50	75.36	462.90	3,118.14	45,519.53	69,105.43
Total Over 30	49,175.93						
Z11930 - WEIS MARKETS, INC.							
Invoice 239273	12/11/13	0.00	0.00	0.00	0.00	500.00	500.00
Invoice 239274	12/11/13	0.00	0.00	0.00	0.00	31.41	31.41
Invoice 239405	01/06/14	0.00	0.00	0.00	0.00	965.32	965.32
Invoice 239406	01/06/14	0.00	0.00	0.00	0.00	951.20	951.20
Invoice 239568	02/06/14	0.00	0.00	0.00	0.00	658.00	658.00
Invoice 239609	02/18/14	0.00	0.00	0.00	0.00	354.00	354.00

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Aged Accounts Receivable
RIENZI & SONS, INC. (Post)

(Detail, aged as of March 3, 2015)
Aged by Document date
No. - Name

		Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Invoice 239658	03/03/14	4,931.34	0.00	0.00	0.00	0.00	226.00	226.00
Invoice 239758	03/28/14	1,636.90	0.00	0.00	0.00	0.00	103.49	103.49
Credit Memo CR2	12/31/14	-3,789.42	0.00	0.00	-3,789.42	0.00	0.00	-3,789.42
Z11930 - WEIS MARKETS, INC.		25,970.61	0.00	0.00	-3,789.42	0.00	3,789.42	0.00
Total Over 30		0.00						
Z10005 - ADRIATICA IMPORTS								
Invoice 231499	05/29/09	24,750.00	0.00	0.00	0.00	0.00	3,500.00	3,500.00
Credit Memo CR2	12/31/14	-3,500.00	0.00	0.00	-3,500.00	0.00	0.00	-3,500.00
Z10005 - ADRIATICA IMPORTS		21,250.00	0.00	0.00	-3,500.00	0.00	3,500.00	0.00
Total Over 30		0.00						
Z10760 - ARM NATIONAL FOODS, INC.								
Invoice 240638	02/12/15	20,160.00	20,160.00	0.00	0.00	0.00	0.00	20,160.00
Z10760 - ARM NATIONAL FOO		20,160.00	20,160.00	0.00	0.00	0.00	0.00	20,160.00
Total Over 30		0.00						
Z12190 - DISCOUNT DRUG MART/FOO								
Credit Memo CR2	05/16/14	-100.00	0.00	0.00	0.00	0.00	-100.00	-100.00
Z12190 - DISCOUNT DRUG MA		-100.00	0.00	0.00	0.00	0.00	-100.00	-100.00
Total Over 30		-100.00						
Z10130 - GOURMET GRILL (1)								
Invoice 240233	09/30/14	790.00	0.00	0.00	0.00	0.00	790.00	790.00

Aged Accounts Receivable
RIENZI & SONS, INC.(Post)

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(Detail, aged as of March 3, 2015)

Aged by No. - Name	Document date	Original Amount	Current	Past 30	Past 60	Past 90	Past 120	Balance
Z10130 - GOURMET GRILL (1)		790.00	0.00	0.00	0.00	0.00	790.00	790.00
Total Over 30		790.00						
Z12165 - IL SAPORE D'ITALIA IMPORT								
Invoice 237813	02/28/13	3,034.90	0.00	0.00	0.00	0.00	3,034.90	3,034.90
Invoice CCB-2374	03/19/13	820.60	0.00	0.00	0.00	0.00	820.60	820.60
Credit Memo CR2	12/31/14	-3,855.50	0.00	0.00	-3,855.50	0.00	0.00	-3,855.50
Z12165 - IL SAPORE D'ITALIA I		0.00	0.00	0.00	-3,855.50	0.00	3,855.50	0.00
Total Over 30		0.00						
Z11990 - ORLANDO GRECO & SONS								
Invoice 240632	02/09/15	4,007.50	4,007.50	0.00	0.00	0.00	0.00	4,007.50
Invoice 240663	02/24/15	6,689.00	6,689.00	0.00	0.00	0.00	0.00	6,689.00
Z11990 - ORLANDO GRECO &		10,696.50	10,696.50	0.00	0.00	0.00	0.00	10,696.50
Total Over 30		0.00						
Z10420 - TRATTORIA L'INCONTRO								
Payment 1811	05/14/14	-66.50	0.00	0.00	0.00	0.00	-66.50	-66.50
Z10420 - TRATTORIA L'INCON		-66.50	0.00	0.00	0.00	0.00	-66.50	-66.50
Total Over 30		-66.50						
Total Over 30		71,714.17						
Report Total Amount Due(\$)		469,943.36	9,586.32	-7,433.27	3,338.49	66,222.63	541,657.53	

In re: Rienzi & Sons, Inc
Schedule B-25: Automobiles, trucks, trailers

Case No.: 1-15-40926

RIENZI & SONS, INC.
Depreciation Expense Report
As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
000151	cadillac 000 08/01/08	56,630.49	A SLMM	05 00	0.00	56,630.49	12/31/14	56,630.49	0.00	0.00	56,630.49	
000155	FORD FOCUS '09 #2 (A/C 44654069) 000 01/30/09	17,557.50	A SLMM	05 00	0.00	17,557.50	12/31/14	17,557.50	0.00	0.00	17,557.50	
000170	CADI ESCALADE '09 000 09/01/09	76,024.93	A SLMM	05 00	0.00	76,024.93	12/31/14	76,024.93	0.00	0.00	76,024.93	
000172	BMW 750 LI - 2007 000 03/26/10	51,129.17	P SLMM	05 00	0.00	51,129.17	12/31/14	48,572.70	2,556.47	2,556.47	51,129.17	
000193	FORD FOCUS #20 000 12/23/11	19,343.90	A SLMM	05 00	0.00	19,343.90	12/31/14	11,606.34	967.19	967.19	12,573.53	
000209	Buick Verano 000 09/03/13	26,262.28	P SLMM	05 00	0.00	26,262.28	12/31/14	7,003.28	1,313.11	1,313.11	8,316.39	
000216	BUICK/REGAL 2015 000 02/13/15	35,534.57	P SLMM	05 00	0.00	35,534.57		0.00	1,184.48	1,184.48	1,184.48	
Grand Total		282,482.84			0.00	282,482.84		217,395.24	6,021.25	6,021.25	223,416.49	
Less disposals and transfers Count = 0		0.00			0.00	0.00		0.00			0.00	
Net Grand Total		282,482.84			0.00	282,482.84		217,395.24	6,021.25	6,021.25	223,416.49	
Count = 7												

Value of autos, etc at 3/31/15: \$59,066.35

Value of autos, etc at 3/3/15: \$60,939.63

Report Assumptions

Report Name: Depreciation Expense
Source Report: <Standard Report>

Calculation Assumptions:
Short Year: none
Include Sec 168 Allowance & Sec 179: No
Adjustment Convention: None

Key Codes:

- a: A depreciation adjustment amount is included in the reporting period.
- b: The asset's business-use percentage is less than 100%.
- d: The asset has been disposed.
- f: The asset has switched from a MACRS table calculation to the MACRS formula calculation.
- k: The asset's depreciation has been limited by luxury auto rules.
- m: The asset's depreciation was calculated using the mid-quarter convention.
- r: The asset's acquired value was reduced to arrive at the depreciable basis.
- s: The asset has switched from declining-balance to a straight-line.
- t: The asset was transferred.
- v: The asset has switched to remaining value over remaining life due to ACE.

Group/Sorting Criteria:

Group = Autos
Include Assets that meet the following conditions:
G/L Asset Acct No contains 1839
Sorted by: System No, Extension

In re: Rienzi & Sons, Inc

Schedule B-28: Office equipment, furnishings, and supplies

Case No.: 1-15-40926

RIENZI & SONS, INC.

Depreciation Expense Report

As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
000046	OFFICE EQUIPMENT											
000	04/01/93	3,355.75	P SLMM	06 00	0.00	3,355.75	12/31/14	3,355.75	0.00	0.00	3,355.75	
000071	AGM OFFICE PRODUCTS CHAIR CHK 59259											
000	06/09/00	1,148.51	P SLMM	07 00	0.00	1,148.51	12/31/14	1,148.51	0.00	0.00	1,148.51	
000087	NAVISON FINANCIAL SOFTWARE											
000	09/17/01	84,988.00	P SLMM	03 00	0.00	84,988.00	12/31/14	84,988.00	0.00	0.00	84,988.00	
000106	AC											
000	10/01/03	11,000.00	P SLMM	06 00	0.00	11,000.00	12/31/14	11,000.00	0.00	0.00	11,000.00	
000109	COMPUTER SOFTWARE											
000	10/12/04	6,733.00	P SLMM	05 00	0.00	6,733.00	12/31/14	6,733.00	0.00	0.00	6,733.00	
000110	COMPUTER SOFTWARE											
000	11/30/04	11,279.00	P SLMM	05 00	0.00	11,279.00	12/31/14	11,279.00	0.00	0.00	11,279.00	
000147	OFFICE FURNITURE											
000	08/14/08	16,675.75	P SLMM	07 00	0.00	16,675.75	12/31/14	15,286.11	595.56	595.56	15,881.67	
000156	BINA FURNITURE: CABINETS											
000	02/16/09	1,500.00	P SLMM	07 00	0.00	1,500.00	12/31/14	1,250.02	53.57	53.57	1,303.59	
000157	BINA FURNITURE: HUTCH											
000	03/25/09	2,768.00	P SLMM	07 00	0.00	2,768.00	12/31/14	2,273.72	98.85	98.85	2,372.57	
000158	BINA FURNITURE: CHAIR											
000	02/17/09	3,527.52	P SLMM	07 00	0.00	3,527.52	12/31/14	2,939.59	125.98	125.98	3,065.57	
000159	BINA FURNITURE: LAMPS											
000	03/30/09	1,000.00	P SLMM	07 00	0.00	1,000.00	12/31/14	821.44	35.71	35.71	857.15	
000165	PLANOGRAM SOFTWARE											
000	04/03/09	3,274.88	P SLMM	05 00	0.00	3,274.88	12/31/14	3,274.88	0.00	0.00	3,274.88	
000166	NAVISON UPGRADE FOR BOTTLE CHARGES											
000	04/01/09	2,600.00	P SLMM	05 00	0.00	2,600.00	12/31/14	2,600.00	0.00	0.00	2,600.00	
000167	NAVISON UPGRADE FOR BOTTLE CHARGES											
000	04/01/09	7,920.00	P SLMM	05 00	0.00	7,920.00	12/31/14	7,920.00	0.00	0.00	7,920.00	
000168	NAVISON UPGRADE - BACK HAUL											
000	07/13/09	3,300.00	P SLMM	05 00	0.00	3,300.00	12/31/14	3,300.00	0.00	0.00	3,300.00	
000169	NAVISON UPGRADE - CONTAINER TRANSFER											
000	07/13/09	1,485.00	P SLMM	05 00	0.00	1,485.00	12/31/14	1,485.00	0.00	0.00	1,485.00	
000184	NAVISON SALE LINE PROD DEVT											
000	10/22/10	2,772.00	P SLMM	05 00	0.00	2,772.00	12/31/14	2,310.00	138.60	138.60	2,448.60	
000191	NEW PRIMER - OKI											
000	04/12/11	1,541.98	P SLMM	05 00	0.00	1,541.98	12/31/14	1,156.50	77.10	77.10	1,233.60	
000208	Computer software											
000	03/31/13	2,113.11	P SLMM	03 00	0.00	2,113.11	12/31/14	880.46	176.09	176.09	1,056.55	
Grand Total		168,982.50			0.00	168,982.50		164,001.98	1,301.46	1,301.46	165,303.44	
Less disposals and transfers		0.00			0.00	0.00		0.00			0.00	
Count = 0												
Net Grand Total		168,982.50			0.00	168,982.50		164,001.98	1,301.46	1,301.46	165,303.44	
Count = 19												

Value of office equipment, etc at 3/31/15: \$3,679.06

Value of office equipment, etc at 3/3/15: \$4,083.96

In re: Rienzi & Sons, Inc
Schedule B-28: Office equipment, furnishings, and supplies

Case No.: 1-15-40926

RIENZI & SONS, INC.
Depreciation Expense Report
As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	Ext	In Svc Date	Acquired Value	P Depr T Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
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Report Assumptions

Report Name: Depreciation Expense
Source Report: <Standard Report>

Calculation Assumptions:

Short Year: none
Include Sec 168 Allowance & Sec 179: No
Adjustment Convention: None

Key Codes:

- a: A depreciation adjustment amount is included in the reporting period.
- b: The asset's business-use percentage is less than 100%.
- d: The asset has been disposed.
- f: The asset has switched from a MACRS table calculation to the MACRS formula calculation.
- i: The asset's depreciation has been limited by luxury auto rules.
- m: The asset's depreciation was calculated using the mid-quarter convention.
- r: The asset's acquired value was reduced to arrive at the depreciable basis.
- s: The asset has switched from declining-balance to a straight-line.
- t: The asset was transferred.
- v: The asset has switched to remaining value over remaining life due to ACE.

Group/Sorting Criteria:

Group = office equipment furnitur
Include Assets that meet the following conditions:
G/L Asset Acct No contains 1823
G/L Asset Acct No contains 200
G/L Asset Acct No contains 1827
Sorted by: System No, Extension

In re: Rienzi & Sons, Inc
Schedule B-29: Machinery, fixtures, equipment, etc

Case No.: 1-15-40926

RIENZI & SONS, INC.
Depreciation Expense Report
As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P T	Depr Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
000006	FACTORY EQUIPMENT												
	000 04/01/90	329,112.17	P	MF200	10 00	0.00	329,112.17	12/31/14	329,112.17	0.00	0.00	329,112.17	sm
000007	FACTORY EQUIPMENT												
	000 04/01/88	109,142.34	P	MF200	10 00	0.00	109,142.34	12/31/14	109,142.34	0.00	0.00	109,142.34	sm
000008	FACTORY EQUIPMENT												
	000 04/01/89	326,402.60	P	MF200	10 00	0.00	326,402.60	12/31/14	326,402.60	0.00	0.00	326,402.60	sm
000009	FACTORY EQUIPMENT												
	000 04/01/91	69,491.14	P	MF200	10 00	0.00	69,491.14	12/31/14	69,491.14	0.00	0.00	69,491.14	sm
000010	FACTORY EQUIPMENT												
	000 04/01/92	60,727.59	P	MF200	10 00	0.00	60,727.59	12/31/14	60,727.59	0.00	0.00	60,727.59	sm
000011	FACTORY EQUIPMENT												
	000 04/01/94	33,065.02	P	MF200	10 00	0.00	33,065.02	12/31/14	33,065.02	0.00	0.00	33,065.02	sm
000012	FACTORY EQUIPMENT												
	000 04/01/94	9,577.00	P	MF200	10 00	0.00	9,577.00	12/31/14	9,577.00	0.00	0.00	9,577.00	sm
000013	FACTORY EQUIPMENT												
	000 04/01/91	25,380.00	P	MF200	10 00	0.00	25,380.00	12/31/14	25,380.00	0.00	0.00	25,380.00	sm
000014	FACTORY EQUIPMENT												
	000 06/30/96	12,186.28	P	MF200	10 00	0.00	12,186.28	12/31/14	12,186.28	0.00	0.00	12,186.28	sm
000015	FACTORY EQUIPMENT												
	000 06/30/96	3,494.30	P	MF200	10 00	0.00	3,494.30	12/31/14	3,494.30	0.00	0.00	3,494.30	sm
000016	FACTORY EQUIPMENT												
	000 01/01/97	2,503.00	P	MF200	05 00	0.00	2,503.00	12/31/14	2,503.00	0.00	0.00	2,503.00	sm
000017	BEAN MACHINE												
	000 04/30/97	41,231.00	P	MF200	05 00	0.00	41,231.00	12/31/14	41,231.00	0.00	0.00	41,231.00	sm
000018	CLARK LIFT												
	000 06/09/98	29,571.00	P	MF200	05 00	0.00	29,571.00	12/31/14	29,571.00	0.00	0.00	29,571.00	sm
000021	DELIVERY EQUIPMENT												
	000 04/01/88	187,509.67	P	MF200	05 00	0.00	187,509.67	12/31/14	187,509.67	0.00	0.00	187,509.67	sm
000026	DELIVERY EQUIPMENT												
	000 04/01/93	35,000.00	P	MF200	07 00	0.00	35,000.00	12/31/14	35,000.00	0.00	0.00	35,000.00	sm
000027	DELIVERY EQUIPMENT												
	000 04/01/93	14,677.00	P	MF200	07 00	0.00	14,677.00	12/31/14	14,677.00	0.00	0.00	14,677.00	sm
000028	DELIVERY EQUIPMENT												
	000 04/01/94	5,600.00	P	MF200	07 00	0.00	5,600.00	12/31/14	5,600.00	0.00	0.00	5,600.00	sm
000029	DELIVERY EQUIPMENT												
	000 04/01/94	19,712.00	P	MF200	07 00	0.00	19,712.00	12/31/14	19,712.00	0.00	0.00	19,712.00	sm
000030	DELIVERY EQUIPMENT												
	000 04/01/94	10,000.00	P	MF200	07 00	0.00	10,000.00	12/31/14	10,000.00	0.00	0.00	10,000.00	sm
000062	FACTORY EQUIPMENT												
	000 05/31/99	5,000.00	P	MF200	05 00	0.00	5,000.00	12/31/14	5,000.00	0.00	0.00	5,000.00	s
000065	FACTORY EQUIPMENT												
	000 11/30/99	2,121.85	P	MF200	05 00	0.00	2,121.85	12/31/14	2,121.85	0.00	0.00	2,121.85	s
000066	TEMPCO INCORPORATED												
	000 02/28/00	3,140.13	P	MF200	05 00	0.00	3,140.13	12/31/14	3,140.13	0.00	0.00	3,140.13	s
000070	DIGITAL CAMERA												
	000 06/30/00	357.12	P	MF200	05 00	0.00	357.12	12/31/14	357.12	0.00	0.00	357.12	s
000078	CROWN LIFT												
	000 09/30/00	5,111.57	P	MF200	05 00	0.00	5,111.57	12/31/14	5,111.57	0.00	0.00	5,111.57	s
000085	GREAT DANE SEMI-TRAILER												
	000 10/13/01	34,640.00	P	MF200	05 00	0.00	34,640.00	12/31/14	34,640.00	0.00	0.00	34,640.00	s
000086	HOLLAND REFRIGERATED TRUCK BODY												
	000 08/13/01	36,810.00	P	MF200	05 00	0.00	36,810.00	12/31/14	36,810.00	0.00	0.00	36,810.00	s
000088	SEMI TRAILER												

In re: Rienzi & Sons, Inc
Schedule B-29: Machinery, fixtures, equipment, etc

Case No.: 1-15-40926

RIENZI & SONS, INC.

Depreciation Expense Report

As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
000094	000 11/30/01	19,770.00	P MT200	05 00	0.00	19,770.00	12/31/14	19,770.00	0.00	0.00	19,770.00	
	REFRIGERATOR											
000096	000 09/16/02	10,511.08	P MF200	05 00	0.00	10,511.08	12/31/14	10,511.08	0.00	0.00	10,511.08	s
000100	000 12/31/02	32,687.12	P SLMM	10 00	0.00	32,687.12	12/31/14	32,687.12	0.00	0.00	32,687.12	
	GREST DANE SEMI TRAILOR 1											
000101	000 11/01/03	25,263.00	P SLMM	05 00	0.00	25,263.00	12/31/14	25,263.00	0.00	0.00	25,263.00	
	GREATDANE SEMI TRAILER 2											
000103	000 11/01/03	25,263.00	P SLMM	05 00	0.00	25,263.00	12/31/14	25,263.00	0.00	0.00	25,263.00	
	GREAT DANE SEMI TRAILER 3											
000111	000 11/01/03	25,263.00	P SLMM	05 00	0.00	25,263.00	12/31/14	25,263.00	0.00	0.00	25,263.00	
	DELIVERY EQUIPMENT											
000112	000 02/16/04	2,096.00	P SLMM	05 00	0.00	2,096.00	12/31/14	2,096.00	0.00	0.00	2,096.00	
	DELIVERY EQUIPMENT-GREAT DANE TRAILOR											
000113	000 11/30/04	5,413.00	P SLMM	05 00	0.00	5,413.00	12/31/14	5,413.00	0.00	0.00	5,413.00	
	GREAT DANE 2006 TRAILER											
000114	000 08/15/05	39,020.00	P SLMM	05 00	0.00	39,020.00	12/31/14	39,020.00	0.00	0.00	39,020.00	
	CARRIER TRANSICOLD REFRIGERATOR											
000115	000 08/01/05	18,100.00	P SLMM	05 00	0.00	18,100.00	12/31/14	18,100.00	0.00	0.00	18,100.00	
	TRACTOR T-800 2006											
000117	000 11/17/05	109,704.00	P SLMM	05 00	0.00	109,704.00	12/31/14	109,704.00	0.00	0.00	109,704.00	
	GREAT DANR TRAILER											
000118	000 04/06/05	21,650.00	P SLMM	05 00	0.00	21,650.00	12/31/14	21,650.00	0.00	0.00	21,650.00	
	CARRIER TRANSICOLD REFRIGERATOR											
000119	000 04/21/05	18,100.00	P SLMM	05 00	0.00	18,100.00	12/31/14	18,100.00	0.00	0.00	18,100.00	
	MACHINE											
000120	000 07/01/05	15,000.00	P SLMM	05 00	0.00	15,000.00	12/31/14	15,000.00	0.00	0.00	15,000.00	
	AIR COMPRESSOR											
000121	000 09/03/05	5,450.00	P SLMM	05 00	0.00	5,450.00	12/31/14	5,450.00	0.00	0.00	5,450.00	
	NEW CONTROLS ON TECHMATIC SEALER											
000122	000 10/05/05	5,250.00	P SLMM	05 00	0.00	5,250.00	12/31/14	5,250.00	0.00	0.00	5,250.00	
	CANCO DOUBLE SEAMER											
000123	000 01/04/05	31,000.00	P SLMM	05 00	0.00	31,000.00	12/31/14	31,000.00	0.00	0.00	31,000.00	
	OVERCAPPER SET UP FOR 401 AND 307											
000124	000 03/01/05	20,250.00	P SLMM	05 00	0.00	20,250.00	12/31/14	20,250.00	0.00	0.00	20,250.00	
	CHEESE GRATTER											
000131	000 05/26/05	45,100.80	P SLMM	05 00	0.00	45,100.80	12/31/14	45,100.80	0.00	0.00	45,100.80	
	FILLER LIDDER AND FILM SEALER INTEGRATION - SYSTEMAX											
000132	000 04/14/06	5,100.00	P SLMM	05 00	0.00	5,100.00	12/31/14	5,100.00	0.00	0.00	5,100.00	
	KENWORTH T-300 2006 TRUCK											
000133	000 03/09/06	74,448.56	P SLMM	05 00	0.00	74,448.56	12/31/14	74,448.56	0.00	0.00	74,448.56	
	1998 OTTAWA C30 TRACTOR											
000139	000 05/02/06	29,500.00	P SLMM	05 00	0.00	29,500.00	12/31/14	29,500.00	0.00	0.00	29,500.00	
	SECURITY CAMERAS											
000140	000 04/15/07	7,000.00	P SLMM	05 00	0.00	7,000.00	12/31/14	7,000.00	0.00	0.00	7,000.00	
	SECURITY CAMERAS											
000144	000 06/30/07	5,830.00	P SLMM	05 00	0.00	5,830.00	12/31/14	5,830.00	0.00	0.00	5,830.00	
	Cheese Production Machine Upgrade (Protects Fluid Air)											
000145	000 11/30/07	169,746.00	P SLMM	05 00	0.00	169,746.00	12/31/14	169,746.00	0.00	0.00	169,746.00	
	Installation of line for Cheese machine - (Cobra Electric)											
000148	000 11/30/07	86,740.00	P SLMM	05 00	0.00	86,740.00	12/31/14	86,740.00	0.00	0.00	86,740.00	
	UPGRADES TO FLUID AIR FLUID BED CONTROL SYSTEM SN 10026											
	000 06/27/08	41,000.00	P SLMM	05 00	0.00	41,000.00	12/31/14	41,000.00	0.00	0.00	41,000.00	

In re: Rienzi & Sons, Inc
Schedule B-29: Machinery, fixtures, equipment, etc

Case No.: 1-15-40926

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FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P T	Depr Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
000153	WALKIE PALLET TRUCK												
	000 01/22/09	4,768.50	P	SLMM	05 00	0.00	4,768.50	12/31/14	4,768.50	0.00	0.00	4,768.50	
000162	NOBLE SCOUT 27" PUSH SWEEPER (2 UNITS)												
	000 04/23/09	1,546.46	P	SLMM	05 00	0.00	1,546.46	12/31/14	1,546.46	0.00	0.00	1,546.46	
000163	FLUID AIR CONTROL SYSTEM												
	000 04/29/09	15,000.00	P	SLMM	05 00	0.00	15,000.00	12/31/14	15,000.00	0.00	0.00	15,000.00	
000164	MODEL T5 SCRUBBER - TO CLEAN WAREHOUSE												
	000 04/29/09	9,659.11	P	SLMM	05 00	0.00	9,659.11	12/31/14	9,659.11	0.00	0.00	9,659.11	
000174	ADT SECURITY EQUIPMENT												
	000 06/30/10	12,408.73	P	SLMM	05 00	0.00	12,408.73	12/31/14	11,167.87	620.43	620.43	11,788.30	
000175	Coco Loss Prevention- Security Camera												
	000 07/08/10	3,295.00	P	SLMM	05 00	0.00	3,295.00	12/31/14	2,965.50	164.75	164.75	3,130.25	
000176	Scales Industrial Tech- Compressor												
	000 06/30/10	1,959.75	P	SLMM	05 00	0.00	1,959.75	12/31/14	1,763.78	97.99	97.99	1,861.77	
000177	Dock & Doors- Loading Dock Repairs												
	000 06/30/10	1,289.86	P	SLMM	05 00	0.00	1,289.86	12/31/14	1,160.87	64.49	64.49	1,225.36	
000178	Fluid Air - Cheese Room Equipment Repairs												
	000 07/08/10	8,357.83	P	SLMM	05 00	0.00	8,357.83	12/31/14	7,522.06	417.89	417.89	7,939.95	
000179	Teletemp Cooling - Refrigerator Repairs												
	000 08/19/10	3,883.57	P	SLMM	05 00	0.00	3,883.57	12/31/14	3,365.75	194.17	194.17	3,559.92	
000180	Hilo Pro Equipment Repairs/Parts/Labor												
	000 07/27/10	3,226.89	P	SLMM	05 00	0.00	3,226.89	12/31/14	2,850.43	161.34	161.34	3,011.77	
000185	PIONEER MECHANICAL DOCK LEVELER												
	000 11/12/10	5,850.00	P	SLMM	05 00	0.00	5,850.00	12/31/14	4,875.00	292.50	292.50	5,167.50	
000186	ELECTRICAL MACHINE PARTS CHEESE FACTORY UPGRADES												
	000 11/24/10	10,789.00	P	SLMM	05 00	0.00	10,789.00	12/31/14	8,811.03	539.44	539.44	9,350.47	
000187	MCGUIRE DOCK LEVELER												
	000 11/28/10	2,421.38	P	SLMM	05 00	0.00	2,421.38	12/31/14	1,977.49	121.06	121.06	2,098.55	
000189	Scales Industry Tech - Cheese Factory Equipment												
	000 02/09/11	3,484.00	P	MF200	05 00	0.00	3,484.00	12/31/14	2,881.97	100.33	100.33	2,982.30	s
000190	TELETEMP COOLING - NEW HEATER												
	000 03/04/11	2,046.85	P	SLMM	05 00	0.00	2,046.85	12/31/14	1,569.25	102.34	102.34	1,671.59	
000192	Mettler Toledo IND560 Scale Indicator Software Package												
	000 06/28/11	6,388.00	P	MF200	05 00	0.00	6,388.00	12/31/14	5,284.16	183.97	183.97	5,468.13	s
000194	Lab Instrument												
	000 10/12/11	8,500.35	P	MF200	05 00	0.00	8,500.35	12/31/14	6,756.08	232.57	232.57	6,988.65	sm
000195	Truck #20												
	000 02/03/12	106,039.00	P	SLMM	10 00	0.00	106,039.00	12/31/14	30,928.04	2,650.97	2,650.97	33,579.01	
000196	Truck #21												
	000 01/04/12	109,100.00	P	SLMM	10 00	0.00	109,100.00	12/31/14	32,730.00	2,727.50	2,727.50	35,457.50	
000197	Roof												
	000 06/30/12	30,000.00	R	SLMM	10 00	0.00	30,000.00	12/31/14	7,500.00	750.00	750.00	8,250.00	
000198	Utility Trailer #1 & 2												
	000 12/17/12	47,930.00	P	SLMM	10 00	0.00	47,930.00	12/31/14	9,586.00	1,198.25	1,198.25	10,784.25	
000199	Heavy Duty plastic curtains for Walk In Cooler Doorway												
	000 12/14/12	4,200.00	P	SLMM	10 00	0.00	4,200.00	12/31/14	875.00	105.00	105.00	980.00	
000201	Truck 22												
	000 09/30/12	106,039.00	P	SLMM	10 00	0.00	106,039.00	12/31/14	23,858.79	2,650.97	2,650.97	26,509.76	
000204	Extensions to Drive in Rack System												
	000 02/28/13	30,976.22	P	SLMM	05 00	0.00	30,976.22	12/31/14	11,357.94	1,548.81	1,548.81	12,906.75	
000205	Truck 23												
	000 02/28/13	78,179.78	P	SLMM	05 00	0.00	78,179.78	12/31/14	28,665.92	3,908.99	3,908.99	32,574.91	
000206	Utility #116												

In re: Rienzi & Sons, Inc
Schedule B-29: Machinery, fixtures, equipment, etc

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As of March 31, 2015

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Sys No	In Svc Ext Date	Acquired Value	P T	Depr Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
000212	000 03/31/13	29,665.93	P	SLMM	05 00	0.00	29,665.93	12/31/14	10,383.08	1,483.29	1,483.29	11,866.37	
	Volvo Tractor 2015 Truck 24												
000213	000 04/22/14	123,080.00	P	SLMM	05 00	0.00	123,080.00	12/31/14	16,410.67	6,154.00	6,154.00	22,564.67	
	Crown lift truck 9A2000026												
000214	000 04/24/14	38,902.27	P	SLMM	05 00	0.00	38,902.27	12/31/14	5,186.97	1,945.11	1,945.11	7,132.08	
	Crown lift truck S/N: 9A195489												
000215	000 04/24/14	39,922.88	P	SLMM	05 00	0.00	39,922.88	12/31/14	5,323.05	1,996.14	1,996.14	7,319.19	
	Diagraph Marking & Coding Machine												
	000 10/01/14	17,343.00	P	SLMM	05 00	0.00	17,343.00	12/31/14	867.15	867.15	867.15	1,734.30	
Grand Total		3,172,071.70				0.00	3,172,071.70		2,583,416.26	31,279.45	31,279.45	2,614,695.71	
Less disposals and transfers		0.00				0.00	0.00		0.00			0.00	
Count = 0													
Net Grand Total		3,172,071.70				0.00	3,172,071.70		2,583,416.26	31,279.45	31,279.45	2,614,695.71	
Count = 84													

Value of machinery, fixtures, etc at 3/31/15: \$557,375.99

Value of machinery, fixtures, etc at 3/3/15: \$567,089.37

Report Assumptions

Report Name: Depreciation Expense
Source Report: <Standard Report>

Calculation Assumptions:
Short Year: none
Include Sec 168 Allowance & Sec 179: No
Adjustment Convention: None

Key Codes:

- a: A depreciation adjustment amount is included in the reporting period.
- b: The asset's business-use percentage is less than 100%.
- d: The asset has been disposed.
- f: The asset has switched from a MACRS table calculation to the MACRS formula calculation.
- l: The asset's depreciation has been limited by luxury auto rules.
- m: The asset's depreciation was calculated using the mid-quarter convention.
- r: The asset's acquired value was reduced to arrive at the depreciable basis.
- s: The asset has switched from declining-balance to a straight-line.
- t: The asset was transferred.
- v: The asset has switched to remaining value over remaining life due to ACE.

Group/Sorting Criteria:

Group = various equipment
Include Assets that meet the following conditions:
G/L Asset Acct No contains 1825
G/L Asset Acct No contains 1820
Sorted by: System No, Extension

In re: Rienzi & Sons, IncCase No. 1-15-40926**Schedule B-30: Inventory****RIENZI & SONS, INC.(Post)**

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Availability Status

Based On FIFO Cost

Item: Blocked: No, Location Filter: ASTORIA, Date Filter: ".03/03/16

Item No.	Description	Actual Cost (Average of FIFO)	On Hand	Allocated	Quantity Available	Value
Item Category: 01 : Macaroni						
3200020	#2 ANGEL HAIR 20/1 lb	10.63	2,697	0	2,697	28,663.36
3200520	#3 THIN SPAGHETTI 20/1 lb	10.51	965	0	965	10,145.46
3201020	#4 SPAGHETTI 20/1 lb	11.33	606	100	506	6,864.73
3201520	#9 LINGUINE 20/1 lb	10.76	1,215	50	1,165	13,072.29
3203016	#15 PENNE DI ZITI 16/1 lb	10.00	56	0	56	559.95
3203516	#17 PENNE RIGATE 16/1 lb	9.66	2,366	0	2,366	22,865.63
3204016	#19 ELICOLIDALE MEDIO 16/1 lb	10.47	413	0	413	4,324.96
3204516	#23 RIGATONI 16/1 lb	9.57	505	50	455	4,833.49
3205016	#26 ZITI 16/1 lb	9.46	166	20	146	1,570.61
3205516	#28 CATANISELLA LUNGA 16/1 lb	9.77	4,480	0	4,480	43,776.28
3206016	#33 MEZZO DITALE 16/1 lb	10.28	5,598	10	5,588	57,555.65
3206516	#36 ROTINI 16/1 lb	10.17	4,882	0	4,882	49,659.78
3207016	#38 SPIRALS 16/1 lb	10.02	63	0	63	631.10
3207516	#42 PASTA SHELLS 16/1 lb	9.53	2,464	0	2,464	23,482.34
3208016	#68 PENNE DI RIGATINO 16/1 lb	9.41	71	0	71	667.86
3208520	#80 ORZO 20/1 lb	12.29	2,585	0	2,585	31,767.81
3209516	#52 BOW TIES 16/1LB	10.32	6,558	0	6,558	67,664.07
5210012	#138 Gluten Free PENNE 12/1LB	17.58	730	0	730	12,832.98
5230012	#140 GLUTEN FREE RIGATONI 12/1	15.32	1,086	0	1,086	16,635.92
3209016	#50 Mini Bow Ties 16/1LB	9.82	2,133	0	2,133	20,940.88
3250016	#54 Mini Fusilli 16-1 lb	10.10	4,369	0	4,369	44,144.56
3250516	#53 Mini Rigatoni 16-1 lb	9.85	2,773	0	2,773	27,302.53
3251016	#57 Pennine 16-1 lb	9.99	2,728	0	2,728	27,262.68
3251516	#55 Mini Elbows 16- 1lb	10.11	3,067	0	3,067	30,994.03
3252016	#56 Mini Shells 16/ 1lb	10.35	179	0	179	1,852.77
3252516	#62 Elbows w/Carrot & Squash	13.58	7,124	0	7,124	96,756.93
3253016	#63 Fusillini w/spinach & zuch	13.19	1,712	0	1,712	22,584.88
9536912	ARBORIO RICE 12/16oz	0	0	0	0	0

Item Category: 01 : Macaroni	61,591	230	61,361	669,413.53
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Item Category: 02 : Tomatoes

4599548	ITAL.TOM.PASTE 48/6oz	16.74	2,449	0	2,449	40,996.90
4599412	ITAL.TOM.PLUM 12/28oz	9.84	3,641	0	3,641	35,824.16
4599712	ITAL.TOM.PUREE 12/28oz	10.45	3,327	0	3,327	34,771.77
4599812	ITAL.TOM.CRUSH 12/28oz	9.79	6,843	0	6,843	67,012.11
4599912	ITAL TOM W/PUREE 12/28oz	10.17	5,202	0	5,202	52,899.45
9535812	ITAL. TOM. PLUM 12/35oz	14.53	2,664	0	2,664	38,698.98
9336006	ITAL.TOM.PLUM 6/10	0	0	2,304	-2,304	0
4599706	ITAL.TOM.PUREE 6/28oz	5.24	104	0	104	544.96
9540306	Marinara Pasta Sauce 6/24oz.	7.18	9,031	0	9,031	64,850.53
9540506	Tom w/Basil Sauce 6/24oz.	7.56	8,197	0	8,197	61,954.31

RIENZI & SONS, INC.(Post)

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Availability Status

Based On FIFO Cost

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Item No.	Description	Actual Cost (Average of FIFO)	On Hand	Allocated	Quantity Available	Value
9540606	Napolitana Sauce 6/24 oz.	8.56	14,643	0	14,643	125,337.06
9540706	Arrabbiata Pasta Sauce 6/24oz	8.29	16,930	0	16,930	140,277.05
9540806	Vodka Pasta Sauce 6/24oz.	10.46	11,938	0	11,938	124,879.16
9541506	Putanesca Pasta Sauce 6/24oz	8.91	16,696	0	16,696	148,777.50
Item Category: 02 : Tomatoes			101,665	2,304	99,361	936,823.93
Item Category: 03 : Oils						
2202312	OLIVE OIL PURE 12/34oz	44.46	165	0	165	7,335.78
2202812	EV Olive Oil TetroPk 12-34oz	49.91	705	0	705	35,183.33
9522312	EXTRA VIRGIN OLIVE OIL 12/34oz	58.68	796	0	796	46,709.19
Item Category: 03 : Oils			1,666	0	1,666	89,228.31
Item Category: 05 : Beans						
9521612	RED KIDNEY BEANS 12/15oz	4.98	2,110	0	2,110	10,511.05
9521712	WHITE KIDNEY BEANS 12/15oz	4.52	6,356	180	6,176	28,699.15
9521812	CHICK PEAS 12/15oz	4.53	3,035	0	3,035	13,741.88
9521912	BLACK BEANS 12/15oz	4.41	1,488	0	1,488	6,568.93
Item Category: 05 : Beans			12,989	180	12,809	59,521.02
Item Category: 06 : Clams						
9520812	CLAM SAUCE WHITE 12/15oz	13.08	3,154	0	3,154	41,254.32
9520912	CLAM SAUCE RED 12/15oz	13.08	500	0	500	6,540.00
Item Category: 06 : Clams			3,654	0	3,654	47,794.32
Item Category: 07 : Condiments						
0068012	Fruttati-Pear12/8.5oz	28.12	348	0	348	9,784.45
0068512	Fruttati Apple 12/8.5oz	28.11	320	0	320	8,995.12
0069012	Fruttati Fig 12/8.5oz	28.11	320	0	320	8,995.11
9520512	VINEGAR BALSAMIC 12/17oz	12.49	2,240	0	2,240	27,985.05
9530312	RED WINE VINEGAR 12/8.5oz	8.32	1,509	0	1,509	12,548.76
9537312	RED WINE VINEGAR 12/17oz	9.24	1,766	0	1,766	16,318.55
Item Category: 07 : Condiments			6,503	0	6,503	84,627.04
Item Category: 08 : Bread Crumbs						
9521412	BREAD CRUMBS ITALIAN 12/15oz	9.20	2,715	0	2,715	24,978.00
9523706	ITALIAN BREADCRUMBS 6/24oz	7.50	5,514	0	5,514	41,355.00

RIENZI & SONS, INC.(Post)

March 12, 2015 4:34 PM

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swall

Availability Status

Based On FIFO Cost

Item No.	Description	Actual Cost (Average of FIFO)	On Hand	Allocated	Quantity Available	Value
Item Category: 08 : Bread Crumbs			8,229	0	8,229	66,333.00
Item Category: 09 : Appetizers						
4600912	MARINATED ARTICHOKE 12-12oz	14.77	2,909	0	2,909	42,963.41
4601012	MARINATED ARTICHOKE 12/6oz	8.27	4,512	0	4,512	37,294.48
9537024	ARTICHOKE HEARTS 24/14oz	0	0	0	0	0
9537112	FIRE ROASTED PEPPERS 12/12oz	9.64	442	0	442	4,260.32
Item Category: 09 : Appetizers			7,863	0	7,863	84,518.22
Item Category: 13 : Deli						
9530512	GNOCCHI W/POTATO 12/17.5oz	7.68	4,390	0	4,390	33,728.05
9530612	CHEESE GNOCCHI W/POTATO 12/17	8.38	1,911	0	1,911	16,006.79
9530812	GNOCCHI-Mini 12/17.5oz	7.93	604	0	604	4,788.47
Item Category: 13 : Deli			6,905	0	6,905	54,523.31
Item Category: 14 : Cheese						
1120312	ITALIAN PEC ROMANO CUPS 12/8oz	39.00	1,267	0	1,267	49,413.00
1120412	PARMESAN CUP 12/8oz	29.00	1,432	0	1,432	41,528.00
1120612	ROMANO CUPS 12/8oz	30.00	320	0	320	9,600.00
1120901	XTRA SHARP PROVOLONE WEDGES 1	55.00	564	0	564	31,020.00
1121001	PECORINO ROMANO WEDGES 12 lbs	53.00	184	0	184	9,752.00
1121501	FONTINA WEDGES 12 lbs	49.44	514	0	514	25,412.00
1126490	Mixed Rom/Parm Shipper 90/8oz.	0	0	0	0	0
9002000	GIGANTE PROVOLONE FORMS	0	0	0	0	0
9003000	PARMIGIANO BLKS	6,668.17	2	0	2	13,336.34
9004000	PARMIGIANO FORMS BINS	0	0	0	0	0
9006000	SINI ROMANO BINS	12,171.15	3	0	3	36,513.44
9008000	ROMANO BLKS	7,129.85	1	0	1	7,129.85
Item Category: 14 : Cheese			4,287	0	4,287	223,667.15
Report Total			215,352	2,714	212,638	2,316,449.82

In re: Rienzi & Sons, Inc Leasehold improvements, foreign subsidiary loans
Schedule B-35: Other personal property

Case No.: 1-15-40926

RIENZI & SONS, INC.
 Depreciation Expense Report
 As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	Ext	In Svc Date	Acquired Value	P Depr T Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
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G/L Asset Acct No = 1835

000036													
000037													
000038													
000039													

In re: Rienzi & Sons, Inc. Leasehold improvements, foreign subsidiary loans
Schedule B-35: Other personal property

Case No.: 1-15-40926

RIENZI & SONS, INC.
Depreciation Expense Report
As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
G/L Asset Acct No = 1835												
000040	LEASEHOLD IMPROVEMENTS											
	000 04/01/93	38,900.00	R SLMM	07 00	0.00	38,900.00	12/31/14	38,900.00	0.00	0.00	38,900.00	
000041	LEASEHOLD IMPROVEMENTS											
	000 04/01/94	25,000.00	R SLMM	06 00	0.00	25,000.00	12/31/14	25,000.00	0.00	0.00	25,000.00	
000042	LEASEHOLD IMPROVEMENTS											
	000 04/01/94	20,000.00	R SLMM	06 00	0.00	20,000.00	12/31/14	20,000.00	0.00	0.00	20,000.00	
000043	LEASEHOLD IMPROVEMENTS											
	000 03/31/96	67,052.86	R SLMM	06 00	0.00	67,052.86	12/31/14	67,052.86	0.00	0.00	67,052.86	
000044	LEASEHOLD IMPROVEMENTS											
	000 06/30/96	105,000.00	R SLMM	05 06	0.00	105,000.00	12/31/14	105,000.00	0.00	0.00	105,000.00	
000045	LEASEHOLD IMPROVEMENTS											
	000 03/31/98	3,000.00	R SLMM	04 00	0.00	3,000.00	12/31/14	3,000.00	0.00	0.00	3,000.00	
000084	WAREHOUSE											
	000 01/01/01	733,000.00	R MF100	39 00	0.00	733,000.00	12/31/14	262,345.07	4,698.71	4,698.71	267,043.78	
000104	LEASEHOLD IMPROVEMENTS-RACK SYSTEM											
	000 02/28/03	44,729.00	P SLMM	05 00	0.00	44,729.00	12/31/14	44,729.00	0.00	0.00	44,729.00	
000105	LEASEHOLD IMPROVEMENTS-REPAVING											
	000 11/07/03	21,000.00	R SLMM	06 00	0.00	21,000.00	12/31/14	21,000.00	0.00	0.00	21,000.00	
000125	GATE - PARKING LOT											
	000 06/21/05	13,400.57	R SLMM	10 00	0.00	13,400.57	12/31/14	12,730.57	335.01	335.01	13,065.58	
000126	MARBLE TILES FOR FLOOR IN CHESSE ROOM											
	000 07/05/05	8,800.00	R SLMM	10 00	0.00	8,800.00	12/31/14	8,360.00	220.00	220.00	8,580.00	
000127	PARKING LOT - NEW CONCRETE											
	000 10/17/05	9,800.00	R SLMM	10 00	0.00	9,800.00	12/31/14	8,983.33	245.00	245.00	9,228.33	
000128	REFACE WALLS ON WAREHOUSE											
	000 01/03/05	36,000.00	R SLMM	10 00	0.00	36,000.00	12/31/14	36,000.00	0.00	0.00	36,000.00	
000129	PALLET RACKS											
	000 04/04/05	29,523.20	P SLMM	10 00	0.00	29,523.20	12/31/14	28,785.12	738.08	738.08	29,523.20	
000182	SIDERIS PLUMBING & HEATING											
	000 06/30/10	10,032.83	R SLMM	05 00	0.00	10,032.83	12/31/14	9,029.56	501.64	501.64	9,531.20	
000183	DOWLING'S ROOFING-REPAIRS											
	000 06/30/10	1,200.00	R SLMM	05 00	0.00	1,200.00	12/31/14	1,080.00	60.00	60.00	1,140.00	
000200	Installation fire Alarm											
	000 03/15/12	41,938.09	P SLMM	10 00	0.00	41,938.09	12/31/14	11,882.46	1,048.45	1,048.45	12,930.91	
000202	Solar Panel (after the rebate for tax)											
	000 12/15/12	348,280.00	R SLMM	10 00	0.00	348,280.00	12/31/14	72,558.33	8,707.00	8,707.00	81,265.33	
000207	Backflow preventer fling for buildings											
	000 04/15/13	4,500.00	P SLMM	10 00	0.00	4,500.00	12/31/14	787.50	112.50	112.50	900.00	
G/L Asset Acct No = 1835		1,900,055.54			0.00	1,900,055.54		1,116,122.79	16,666.39	16,666.39	1,132,789.18	
Less disposals and transfers		0.00			0.00	0.00		0.00			0.00	
Count = 0												
Net Subtotal		1,900,055.54			0.00	1,900,055.54		1,116,122.79	16,666.39	16,666.39	1,132,789.18	
Count = 23												

Value of leasehold improvements at 3/31/15: \$767,266.36

Value of leasehold improvements at 3/3/15: \$772,451.46

In re: Rienzi & Sons, Inc Leasehold improvements, foreign subsidiary loans
Schedule B-35: Other personal property

Case No.: 1-15-40926

Schedule 35b (next page) - Tax credit on solar panel:

\$125,552.93

Loans to Rienzi Italia Azienda Agricola Srl:

\$7,831,739.00

(Italian subsidiary formed in 2009 when substantially all of the assets and liabilities of Rienzi's
Italian branch office were transferred to this new entity)

Total schedule B-35:

\$8,729,743.39

In re: Rienzi & Sons, Inc.
 Schedule B-35a L/H improvements - solar panel

Case No.: 1-15-40926

RIENZI & SONS, INC.
 Depreciation Expense Report
 As of March 31, 2015

Book = Internal

FYE Month = December

Sys No	In Svc Ext Date	Acquired Value	P Depr T Meth	Est Life	Salv/168 Allow Sec 179	Depreciable Basis	Prior Thru	Prior Accum Depreciation	Depreciation This Run	Current YTD Depreciation	Current Accum Depreciation	Key Code
G/L Asset Acct No = <no value>												
000203	Tax credit in the solar panel											
	000 12/15/12	162,120.00	R SLMM	10 00	0.00	162,120.00	12/31/14	33,775.00	4,053.00	4,053.00	37,828.00	
	G/L Asset Acct No =	162,120.00			0.00	162,120.00		33,775.00	4,053.00	4,053.00	37,828.00	
	<no value>											
	Less disposals and transfers	0.00			0.00	0.00		0.00			0.00	
	Count = 0											
	Net Subtotal	162,120.00			0.00	162,120.00		33,775.00	4,053.00	4,053.00	37,828.00	
	Count = 1											

Value of solar panel at 3/31/15: \$124,292.00

Value of solar panel at 3/3/15: \$125,552.93

B 6C (Official Form 6C) (04/10)

In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(If known)**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor claims the exemptions to which debtor is entitled under:

(Check one box)

☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds \$146,450.*

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
none			

* Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6D (Official Form 6D) (12/07)

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			2013 Buick Verano	X	X	X	11,543.94	0.00
Ally Auto Box 78234 Phoenix, AZ 85062-8234			VALUE \$ 17,945.89					
ACCOUNT NO.			10/2011 All assets				1,000,000.00	0.00
Alma Bank 28-20 Ditmars Blvd Astoria, NY 11105			VALUE \$ 0.00					
ACCOUNT NO.			2007 BMW 750Li	X	X	X	0.00	0.00
BMW Financial Services 300 Chestnut Ridge Road Woodcliff Lake, NJ 07677			VALUE \$ 0.00					
Subtotal ▶ (Total of this page)							\$ 1,011,543.94	\$
Total ▶ (Use only on last page)							\$	\$

3 continuation sheets
attached(Report also on Summary of
Schedules.)(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B 6D (Official Form 6D) (12/07) – Cont.

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In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Miscellaneous vehicles See attached detail schedule	X	X	X	127,624.01	0.00
TCF Equipment Finance PO Box 77077 Minneapolis, MN 5548			VALUE \$ 299,363.76					
ACCOUNT NO.			2006 Boat Loan	X	X	X	733,715.23	0.00
Santander Consumer USA PO Box 105255 Atlanta, GA 30348			VALUE \$ 1,109,502.58					
ACCOUNT NO.			2014 Volvo VNL 64T Tractor	X	X	X	27,277.54	0.00
Signature Financial, LLC 68 South Service Road Melville, NY 11105			VALUE \$ 45,604.87					
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
Sheet no. <u>2</u> of <u>3</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ▶ (Total(s) of this page)	\$ 888,616.78
							Total(s) ▶ (Use only on last page)	\$ 1,900,160.72

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re: Rienzi Sons, Inc.

Schedule D - Detail

Case No: 1-15-40926Loan Balances 03.25.15

Vehicles	Finance Co.	Amount per Instl.	Total	Pmts made	Payments left	Balance as of today
BUICK VERANO 2013	ally/GMAC	641.33	36	18	18	11,543.94
	ally/GMAC Total					11,543.94
Bmw	Bmw	844.75	60	60	0	all paid
	Bmw Total					-
Alma LOC	Direct debit to bank revolving debt			41		\$ 1,000,000.00
	Direct debit to bank Total					\$ 1,000,000.00
BOAT Loan	Santander	12,195.50	180	107	73	733,715.23
	Santander Total					733,715.23
Volvo 2014 - Truck 23	Signature Financial	2,328.00	36	24	12	27,277.54
	Signature Financial Total					27,277.54
FORK LIFT	TCF	2,025.00	36	12	24	46,085.53
Kenworth 2013- Truck 22	TCF	3,143.00	36	30	6	18,629.97
Utility Trailer 116	TCF	883.00	36	22	14	11,998.44
Utility Trailers 114, 115	TCF	1,430.00	36	28	8	11,243.58
VOLVO TRACTOR 2015 - Truck 24	TCF	1,750.00	36	12	24	39,666.49
	TCF Total					127,624.01
	Grand Total					1,900,160.72

Addresses of Fin Co:

1. TCF TCF EQUIPMENT FINANCE, PO BOX 77077,
MINNEAPOLIS - 55480-7777, MN
CONTACT James Francesco - PH. 973-304-2050
2. Signature Signature Financial LLC., P.O. 5524, Hicksville -
11802-5524, NY; PH. 631-861-2720
3. Santander Santander Comsumer USA, PO Box 105255,
Atlanta - 30348-5255, GA; PH. 888-222-4227
4. Alma BANK 28-20 DITMARS BLVD. ASTORIA- 11105, NY
BMW Bank of North America, PO BOX 78066,
5. BMW Phoenix - 85062-8066, AZ; PH. - (800) 578-5000
PAYMENT PROCESSING CENTER, PO BOX 78234,
6. ally/GMAC PHOENIX - 85062-8234, AZ

B 6E (Official Form 6E) (04/10)

In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/10) – Cont.

In re Rlenzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B 6E (Official Form 6E) (04/10) - Cont.

In re Rlenzl & Sons, Inc.Case No. 1-15-40926

Debtor

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
New York State Department of Agriculture 55 Hanson Place Brooklyn, NY 11217				X	X	X	0.00		
Account No.									
NYS Dept of Labor Building 12 WA Harriman Campus Albany, NY 12240				X	X	X	0.00		
Account No.									
NYS Dept of Taxation & Fin Office of Counsel - Bldg 9 WA Harriman Campus Albany, NY 12227				X	X	X	1,250.26		
Account No.									
US Customs & Border Protection 6650 Telecom Dr - Ste 100 Indianapolis, IN 46278				X	X	X	0.00		
Sheet no. <u>1</u> of <u>2</u> Continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 1,250.26	\$
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$	
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$

B 6E (Official Form 6E) (04/10) – Cont.

In re Rlenzi & Sons, Inc.Case No. 1-15-40926

Debtor

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
US Depratment of the Treasury 1500 Pennsylvania Avenue Washington, DC 20220				X	X	X	5,716.84			
Account No.										
Account No.										
Account No.										
Sheet no. <u>2</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 5,716.84	\$ 0.00	0.00
Totals▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$	

B 6E (Official Form 6E) (04/10) - Cont.

In re Rlenzi & Sons, Inc.
DebtorCase No. 1-15-40926
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)

Wages, salaries, commissions

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEDITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
AIG Private Client Group PO Box 35423 Newark, NJ 07193 Full Account No.: 2400				X	X	X	0.00			
Account No.			Wages, salaries, commissions		X		200.00			
Corrado Carbone 9 Norton Road East Brunswick, NJ 08816			Wages, salaries, commissions		X		352.00			
Account No.			Wages, salaries, commissions		X		380.00			
Efrain O Berrios 371 4th Street Brooklyn, NY 11215			Wages, salaries, commissions		X					
Sheet no. <u>3</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 932.00	\$ 0.00	0.00
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$	

B 6E (Official Form 6E) (04/10) - Cont.

In re Rlenzi & Sons, Inc.Case No. 1-15-40926

Debtor

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, commissions

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEDITOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Emblem Health Plan 55 Water Street New York, NY 10041				X	X	X	0.00			
Account No.			Wages, salaries, commissions		X		211.68			
Helena Tylutka 59-70 57th Road Maspeth, NY 11378					X					
Account No.			Wages, salaries, commissions		X		419.69			
Hilda Asencio 91-38 96th Street Woodhaven, NY 11421					X					
Account No.			Wages, salaries, commissions		X		419.20			
Jonathan Bivlano 57 Jay Street Apt 5A Brooklyn, NY 11201					X					
Sheet no. <u>4</u> of <u>8</u> Continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 1,050.57	\$ 0.00	0.00
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$	\$		

B 6E (Official Form 6E) (04/10) - Cont.

In re Rlenzi & Sons, Inc.Case No. 1-15-40926

Debtor

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, commissions

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Wages, salaries, commissions		X		1,220.00			
Joseph Anthony Rlenzi 84 Pennsylvania Avenue Long Beach, NY 11561										
Account No.			Wages, salaries, commissions		X		372.00			
Manuel Oreste Macas Pua 601 W 144th St Apt 5A New York, NY 10031										
Account No.			Wages, salaries, commissions		X		220.00			
Marla Stoj 1073 Lorimer Street Brooklyn, NY 11222										
Account No.			Wages, salaries, commissions		X		276.00			
Michael Cavanaugh 74 Deerfield Road Sayreville, NJ 08872										
Sheet no. <u>5</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 2,088.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Total▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

B 6E (Official Form 6E) (04/10) - Cont.

In re Rlenzi & Sons, Inc.Case No. 1-15-40926

Debtor

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, commissions

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Michael Rlenzi Sr. 70-04 60th Avenue Maspeth, NY 11561			Wages, salaries, commissions		X		1,296.92			
Account No. Michael Maliborski 68-13 60th Street Ridgewood, NY 11385			Wages, salaries, commissions		X		340.00			
Account No. Peter Cerretani 34 Colonial Drive Salem, NH 03079			Wages, salaries, commissions		X		384.62			
Account No. Robert R Villanueva 30-28 33rd Street Apt 2F Astoria, NY 11102			Wages, salaries, commissions		X		300.00			
Sheet no. <u>6</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 2,321.54	\$ 0.00	0.00
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							Total▶	\$		
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							Totals▶	\$	\$	

B 6E (Official Form 6E) (04/10) - Cont.

In re Rlenzi & Sons, Inc.
DebtorCase No. 1-15-40926
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)

Wages, salaries, commissions

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Wages, salaries, commissions		X		501.60			
Swati Bhakat 33-27 147th Place Flushing, NY 11354										
Account No.			Wages, salaries, commissions		X		316.00			
Teresa Maliborska Rienzi 70-04 60th Avenue Maspeth, NY 11378										
Account No.			Wages, salaries, commissions		X		615.38			
William Carpenter 611 Hero Way Belleville, NJ 07109										
Account No.			Wages, salaries, commissions		X		1,038.46			
Edward M Domenick 589 Chestnut Hill Road York, PA 17402										
Sheet no. <u>7</u> of <u>8</u> Continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 2,471.44	\$ 0.00	0.00
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$			
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							\$	\$		

B 6E (Official Form 6E) (04/10) - Cont.

In re Rienzi & Sons, Inc.Case No. 1-15-40926

Debtor

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Wages, salaries, commissions

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Wages, salaries, commissions		X		200.00			
Kevin Stennett 98 Wayne Street Bridgeport, CT 06606										
Account No.			Wages, salaries, commissions		X		432.00			
Vincent Lazo 11453 Taipei Court College Point, NY 11356										
Account No.			Wages, salaries, commissions		X		222.88			
Krystyna Garbacka 66-70 Fresh Pond Road Ridgewood, NY 11385										
Account No.			Wages, salaries, commissions		X		208.48			
Genowefa Majka 115 Verrazano Ave Coplague, NY 11726										
Sheet no. <u>8</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 1,063.36	\$ 0.00	0.00
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$ 16,894.01			
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$ 0.00	\$ 0.00	

B 6F (Official Form 6F) (12/07)

In re Rienzi & Sons, Inc.DebtorCase No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule II - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Academy Fire Protection 58-29 Maspeth Ave Maspeth, NY 11378							88.90
ACCOUNT NO.							
Acetificio Italiani Modena srl Via Fornaci, 12, Localita' Santa Croce Carpi- 41012, Italy							38,001.60
ACCOUNT NO.							
Acetificio Marcello De Nigris Via Badagnano, 1 80021 Afragola Napoli, Italy			Trade Debt				123,721.60
ACCOUNT NO.							
Aetna Life Insurance PO Box 7247-0213 Philadelphia, PA				X	X	X	0.00
Subtotal▶							\$ 161,812.10
Total▶							\$

16 continuation sheets attached

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Rlenzi & Sons, Inc.**Debtor**Case No. 1-15-40926

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Debt				
Ahold Financial Services 3213 Paysphere Circle Chicago, IL 06074							14,165.28
ACCOUNT NO.							
Allegiance Retail Services, LLC 485 Route 1 South, Ste 420 Iselin, NJ 08830							234.80
ACCOUNT NO.							
Alma Bank 28-20 Ditmars Blvd Astoria, NY 11105				X	X	X	3,253,087.08
ACCOUNT NO.							
American Express PO Box 1270 Newark, NJ 07101-1270							0.00
ACCOUNT NO.			Trade Debt				
American Shipping Company 250 Moonachie Road Attn: Ralph Natale Moonachie, NJ 07074							33,456.14
Sheet no. <u>1</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 3,300,943.30
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▶ \$

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Aniello Longobardi s.r.l. Via A Gradi 20 Scafati, SA 84018 Italy							73,076.51
ACCOUNT NO.							
Aunt Kitty's Foods Inc PO Box 334 Hanover, PA 17331							196,200.00
ACCOUNT NO.							
Automated Packaging Service 95 A Bell Street W Babylon, NY 11704				X	X	X	0.00
ACCOUNT NO.							
Axel Spring & Brake Inc 42-29 11th Street Long Island City, NY 11101				X	X	X	0.00
ACCOUNT NO.							
Banco Popolare c/o Wuensch & Gering Attn Francesco Di Pietra, Esq 100 Wall Street, 10th Floor New York, NY 10005				X	X	X	11,000,000.00
Sheet no. <u>2</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 11,269,276.51
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Customer bill-back				
Big Y Foods, Inc 2145 Roosevelt Avenue PO Box 7840 Springfield, MA 01102							4,369.01
ACCOUNT NO.							
Boro-Wide Recycling Corp 3 Railroad Place Maspeth, NY 11378				X	X	X	0.00
ACCOUNT NO.			Legal Services				
Bracciodileta E Associati Via Principe Amedeo, 82 A 70122 Bari, Italy				X	X	X	0.00
ACCOUNT NO.							
Canfab Packaging 2740 St Patrick Montreal, Quebec H3K 1B8				X	X	X	18,504.10
ACCOUNT NO.							
Carr Business Systems PO Box 28330 New York, NY 10087							9.79
Sheet no. 4 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 22,882.90
							Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Cleaning System and Supply Co 590 Franklin Avenue Mount Vernon, NY 10550							485.56
ACCOUNT NO.							
CNR Refrigeration Co 459 Peninsula Boulevard Hempstead, NY 11550				X	X	X	0.00
ACCOUNT NO.							
Columbo Importing US 181 Raritan Parkway Suite 202 Edison, NJ 08837							808,550.21
ACCOUNT NO.							
Con Edison JAF Station PO Box 1702 New York, NY 10116				X	X	X	0.00
ACCOUNT NO.							
Cryovac, Inc 26081 Network Place Chicago, IL 60673							267.48
Sheet no. <u>5</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 809,303.25
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ▶ \$

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO,							
Diagraph Marking & Coding ITW Marking & Coding 75 Remittance Drive, Suite 1234 Chicago, IL 06075							252.84
ACCOUNT NO,			Trade Debt				
Envipco PO Box 5046 New Britain, CT 06050-5046							43.08
ACCOUNT NO,							
Fedex PO Box 223125 Pittsburgh, PA 15251							696.65
ACCOUNT NO,			Trade Debt				
Fonte Santafiora S.p.a. Loc. Glardino 424 - 54048 Monte San Savino, Italy				X	X	X	44,702.45
ACCOUNT NO,			Customer bill-back				
Foodtown Allegiance 485 E Route 1 South Suite 170 Iselin, NJ 08830							252.79
Sheet no. 6 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$
							45,947.81
							Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.DebtorCase No. 1-15-40926(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Debt				424,251.34
Franzese S.p.A. (\$) Via Traversa Corso Nuovo N. 33 80036 Palma Campania Napoli, Italy							
ACCOUNT NO.			Trade Debt				2,739,414.25
Franzese S.p.A. (Euros) Via Traversa Corso Nuovo N. 33 80036 Palma Campania Napoli, Italy							
ACCOUNT NO.			Accounting Services		X		55,654.72
Funaro & Co Empire State Building 350 Fifth Ave, 41 New York, NY 10118							
ACCOUNT NO.			Trade Debt				3,265.92
Gabrielli Truck Sales LTD 153-20 South Conduit Avenue Jamaica, NY 11434							
ACCOUNT NO.			Customer bill-back				9,095.87
Giant of Carlisle/AFS 3213 Payspere Circle Chicago, IL 60674							
Sheet no. <u>7</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 3,231,682.10
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.
Debtor

Case No. 1-15-40926
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Global Transport Logistics, Inc 208 Harristown Road Glen Rock, NJ 07452							2,938.39
ACCOUNT NO.			Trade Debt				
Hogan Lovells US LLP 875 Third Avenue 25th Floor Attn Elliott Sagor New York, NY 10055				X	X	X	60,748.46
ACCOUNT NO.			Trade Debt				
I Buonatavola Sini Srl Strada Statale Cassia, KM 41 Nepi, Viterbo, Italy 01036							238,468.96
ACCOUNT NO.							
IBM Corporation PO Box 643600 Pittsburgh, PA 15264				X	X	X	0.00
ACCOUNT NO.							
Il Pastalo De Maffei Via Del Trattati DI Maestriici 51 Barletta, 76121				X	X	X	0.00
Subtotal▶							\$ 302,155.81
Total▶							\$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Trade Debt				
Italipici s.r.l Zona - Industriale Lotto 7-84021 Buccino, Italy							79,544.48
ACCOUNT NO.							
Julian Plumbing & Heating 1324 Herschell Street Bronx, NY 10461							4,394.46
ACCOUNT NO.			Trade Debt				
La Vera Napoll Via Ten, Barone 26/A Cercola Napoli, Italy							1,027,400.62
ACCOUNT NO.							
Magid Glove & Safety 1300 Naperville Drive Romeoville, IL 60446							1,890.85
ACCOUNT NO.							
M.A.J. Enterprises Inc 200 South Service Road Suite 102 Roslyn Heights, NY 11577							2,353.00
Sheet no. 9 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 1,115,583.41
							Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Matthew Rienzi Trust 70-04 60th Avenue Maspeth, NY 11378							336,472.72
ACCOUNT NO.							
MCT Dalries 15 Bleeker Street Attn David Raff Millburn, NJ 07663							27,596.14
ACCOUNT NO.			Trade Debt				
Mediterranean Shipping Co. 420 Fifth Ave - 26th Floor New York, NY 10018-2702							215,838.78
ACCOUNT NO.							
Mincing Overseas Spice Comp KN Building 10 Tower Road Dayton, NJ 08810							1,736.00
ACCOUNT NO.			Trade Debt				
Mollaro Adriani S.R.L. 70021 Gravina (Bari) Sede Legale-Stabilimento Via N Copernico-Zona PLP, Italy				X	X	X	19,982.02
Sheet no. <u>10</u> of <u>16</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							\$ 601,625.66
Total ➤							\$

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

4A

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.
Debtor

Case No. 1-15-40926
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Sociedad Agricola Viru S.A. Carreterra Panamericana Norte, Km. 521 La Libertad, Peru							212,982.00
ACCOUNT NO.							
Solar Energy NY Corp 2438 47th St Astoria, NY 11103							13,150.00
ACCOUNT NO.							
SPT LLC 45 Mayhill Street Saddle Brook, NJ 07663							27,868.80
ACCOUNT NO.							
State of New Jersey Division of Revenue							50.00
ACCOUNT NO.							
S&S Ahold USA Warehouse /AP 3213 Paysphere Circle Chicago, IL 60674			Customer bill-back				19,609.71
Sheet no. 13 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 273,660.51
							Total▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Travelers CL Remittance Center PO Box 660317 Dallas, TX 75266							2,260.50
ACCOUNT NO.							
Trimble Navigation Limited Dept 33209 PO Box 39000 San Francisco, CA 94139							180.62
ACCOUNT NO.							
Uline PO Box 88741 Chicago, IL 60680				X	X	X	0.00
ACCOUNT NO.			Trade Debt				
UPS Supply Chain Solutions 28013 Network Place Chicago, IL 60673							8.78
ACCOUNT NO.							
Verizon PO Box 15124 Albany, NY 12212				X	X	X	791.43
Sheet no. 15 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 3,241.33
							Total ▶ \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

B 6F (Official Form 6F) (12/07) - Cont.

In re Rienzi & Sons, Inc.

Debtor

Case No. 1-15-40926

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Verizon Wireless PO Box 408 Newark, NJ 07101				X	X	X	0.00
ACCOUNT NO.			Trade Debt				
Weiss Stationary, Inc 754 Jamaica Avenue Brooklyn, NY 11208							277.33
ACCOUNT NO.							
Wells Fargo Financial PO Box 6434 Carol Stream, IL 60197							0.00
ACCOUNT NO.							
William Carpenter 611 Hero Way Belleville, NJ 07109							338.25
ACCOUNT NO.							
Sheet no. 16 of 16 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal> \$ 615.58
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total> \$ 23,048,456.48

B 6G (Official Form 6G) (12/07)

In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Michael Rienzi Sr. 18-81 Steinway Street Queens, NY 11105	Description: Warehouse lease Nature of Debtor's Interest: Lessee
Matthew Rienzi 70-04 60th Avenue Maspeth, NY 11378	Description: Warehouse lease - 18-58 Steinway Street, Queens NY 11105 Nature of Debtor's Interest: Lessee
Matthew Rienzi 70-04 60th Avenue Maspeth, NY 11378	Description: Warehouse lease - 18-76 Steinway Street, Queens NY 11105 Nature of Debtor's Interest: Lessee
Hartford Insurance Co. One Hartford Plaza Hartford, CT 06155	Description: Commercial liability insurance Nature of Debtor's Interest: Contract party
Hartford Insurance Co. One Hartford Plaza Hartford, CT 06155	Description: Commercial property insurance Nature of Debtor's Interest: Contract party
Continental Insurance Co. 333 S Wabash Chicago, IL 60604	Description: Business auto insurance Nature of Debtor's Interest: Contract party

B 6G (Official Form 6G) (12/07)

In re Rienzi & Sons, Inc.
DebtorCase No. 1-15-40926
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
St Paul Travelers Fire & Marine 300 Windsor Street Hartford, CT 06120	Description: Umbrella liability insurance Nature of Debtor's Interest: Contract party
Twin City Fire Insurance Co. One Hartford Plaza Hartford, CT 06155	Description: Workers compensation Nature of Debtor's Interest: Contract party
Continental Casualty Co. 333 S Wabash Chicago, IL 60604	Description: Ocean marine coverage Nature of Debtor's Interest: Contract party
Western Surety Co. PO Box 5077 Sioux Falls, SD 57117	Description: Customs bond Nature of Debtor's Interest: Contract party
AIG Property Casualty Co 175 Water Street New York, NY 10038	Description: Watercraft coverage Nature of Debtor's Interest: Contract party

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Michael Rienzi Sr. 70-04 60th Avenue Maspeth, NY 11378	Alma Bank 28-20 Ditmars Blvd. Astoria, NY 11105

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Rlenzi & Sons, Inc.**

Debtor

Case No. **1-15-40926**

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition PreparerSocial Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X

Signature of Bankruptcy Petition Preparer

Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the **Michael Rienzi** [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the **Rlenzi & Sons, Inc.** [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____

Michael Rienzi

[Print or type name of individual signing on behalf of debtor.]

President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.